

Discovery Capital Corporation

Receipt Summary

As at December 31, 2018

The following Receipt Summary is unaudited and prepared by Discovery Capital Management Corp., the custodian of the Residual Assets of Discovery Capital Corporation ("DCC"). This Summary is intended to provide former shareholders and current Receipt holders of DCC with a summary of the historical transactions that have occurred since the Receipts were issued in September 2007. This is the final Receipt Summary as all remaining residual assets were disposed of and all available cash was distributed to Receipt holders as at December 31, 2018. All outstanding Receipts were cancelled effective December 31, 2018.

RECEIPT SUMMARY

	June 30, 2018 (unaudited)	December 31, 2018 (unaudited)
Investments:		
Tantalus Systems Corp. (private company)	-	-
Noble Iron Inc. (TSX-V : NIR) (formerly Texada Software Inc.)	64,344	-
Estimated Fair Value of Investments:	\$ 64,344	\$ -
Working Capital:		
Cash:	\$ 196,381	\$ 304,077
Distribution Payable:	\$ -	\$ (293,490)
Wind-Up Costs:	\$ -	\$ (10,500)
Accounts Payable:	\$ -	\$ (87)
Net Working Capital:	\$ 196,381	\$ -
Total Estimated Fair Value of Residual Assets:	\$ 260,725	\$ -
Shares Previously Issued and Outstanding:	50,472,648	-
Estimated Fair Value of Receipt Per DCC Share previously Held ⁽¹⁾:	\$ 0.0052	\$ -

(1) ESTIMATED FAIR VALUE OF RECEIPT PER DCC SHARE IS CALCULATED FOR ILLUSTRATIVE PURPOSES ONLY AND IS SUBJECT TO ADJUSTMENT AND REVISION.

Discovery Capital Corporation

Receipt Distribution Summary

As at December 31, 2018

DISTRIBUTION SUMMARY

The following Distribution Summary is intended to provide former shareholders and current Receipt holders of DCC with current information concerning the distributions made from the Residual Assets comprising the Receipts.

Distribution Date	Asset Distributed	Value Distributed for Each 1 Share of DCC Previously Held	Price Per Distributed Share at Time of Distribution
14-Sep-2007	Cash	\$0.1575	N/A
14-Sep-2007	Receipt for Residual Assets	\$0.0779	N/A
31-May-2010	Cash	\$0.003963	N/A
31-Dec-2018	Cash	\$0.00582	N/A

Discovery Capital Corporation

Receipt Cash Summary

As at December 31, 2018

CASH RECEIPTS AND DISBURSEMENTS

Cash – September 14, 2007		\$	130,284.05
Receipts			
	Collection of Receivables	\$	10,843.85
	Interest and Other Income	\$	37,135.66
	Shareholder Distribution Received from Exceptional Technologies Fund 5 (VCC) Inc.	\$	99,351.23
	Total Receipts	\$	147,330.74
Disbursements			
	Conversion of Texada Software Inc. Interest into Shares	\$	(25,028.45)
	Custodial Expenses	\$	(9,092.74)
	Advisory Expenses (legal, tax)	\$	(7,069.01)
	Total Disbursements	\$	(41,190.20)
Cash – December 31, 2007		\$	236,424.59
Receipts			
	Disposition of BC Discovery Fund Shares	\$	24,050.00
	Interest and Other Income	\$	34,302.65
	Total Receipts	\$	58,352.65
Disbursements			
	Investment in Circon Systems	\$	(75,000.00)
	Investment in Texada Software Inc.	\$	(100,000.00)
	Custodial Expenses	\$	(17,993.99)
	Total Disbursements	\$	(192,993.99)
Cash – December 31, 2008		\$	101,783.25
Receipts			
	Interest and Other Income	\$	2,078.16
	Total Receipts	\$	2,078.16
Disbursements			
	Custodial Expenses	\$	(10,028.75)
	Total Disbursements	\$	(10,028.75)
Cash – December 31, 2009		\$	93,832.66

Receipts			
	Sale of CardioComm Solutions Inc.	\$	146,754.36
	Total Receipts	\$	146,754.36
Disbursements			
	Custodial Expenses	\$	(13,652.89)
	Distribution to Receiptholders	\$	(199,993.27)
	Total Disbursements	\$	(213,646.16)
Cash – December 31, 2010		\$	26,940.86
Receipts			
	Interest and Other Income	\$	-
	Total Receipts	\$	-
Disbursements			
	Custodial Expenses	\$	(7,880.44)
	Total Disbursements	\$	(7,880.44)
Cash – December 31, 2011		\$	19,060.42
Receipts			
	Interest and Other Income	\$	23.92
	Total Receipts	\$	23.92
Disbursements			
	Custodial Expenses	\$	(1,415.59)
	Total Disbursements	\$	(1,415.59)
Cash – December 31, 2012		\$	17,668.75
Receipts			
	Interest and Other Income	\$	521.97
	Total Receipts	\$	521.97
Disbursements			
	Custodial Expenses	\$	(898.98)
	Total Disbursements	\$	(898.98)
Cash – December 31, 2013		\$	17,291.74
Receipts			
	Interest and Other Income	\$	609.03
	Total Receipts	\$	609.03
Disbursements			
	Custodial Expenses	\$	(1,218.20)
	Total Disbursements	\$	(1,218.20)
Cash – December 31, 2014		\$	16,682.57
Receipts			

	Interest and Other Income	\$	79.12
	Total Receipts	\$	79.12
Disbursements			
	Custodial Expenses	\$	(682.84)
	Total Disbursements	\$	(682.84)
Cash – December 31, 2015		\$	16,078.85
Receipts			
	Interest and Other Income	\$	357.72
	Total Receipts	\$	357.72
Disbursements			
	Custodial Expenses	\$	(402.27)
	Total Disbursements	\$	(402.27)
Cash – December 31, 2016		\$	16,034.30
Receipts			
	Interest and Other Income	\$	406.44
	Sale proceeds of Vigil Health Solutions Inc.	\$	168,747.94
	Pro-rata share of Director Fees, DSU's and Options	\$	10,906.30
	Total Receipts	\$	180,060.68
Disbursements			
	Custodial Expenses	\$	(427.91)
	Total Disbursements	\$	(427.91)
Cash – December 31, 2017		\$	195,667.07
Receipts			
	Interest and Other Income	\$	2,547.51
	Sale proceeds of Noble Iron Inc.	\$	105,884.00
	Redemption of Tantalus Systems Corp. shares	\$	-
	Total Receipts	\$	108,431.51
Disbursements			
	Custodial Expenses	\$	(108.21)
	Custodial Expenses – Wind Up Costs	\$	(10,500.00)
	Final Distribution to Receiptholders	\$	(293,490.37)
	Total Disbursements	\$	(304,098.58)
Cash – December 31, 2018		\$	Nil