

# Exceptional Technologies Fund 5 (VCC) Inc.

## Receipt Summary

As at June 30, 2016



The following Receipt Summary is unaudited and prepared by Discovery Capital Management Corp., the custodian of the Residual Assets of Exceptional Technologies Fund 5 (VCC) Inc. ("Ex Fund 5"). This Summary is intended to provide former shareholders and current Receipt holders of Ex Fund 5 with current information concerning the Residual Assets comprising the Receipts. This information **SHOULD NOT BE RELIED UPON AS A REPRESENTATION OF THE RECEIPT VALUE** of Ex Fund 5 or for the purposes of determining any other financial measures. In particular, the estimated fair values of the Residual Assets are subject to revision after preparation of this Receipt Summary as and to the extent additional information affecting these estimated fair values becomes available.

### RECEIPT SUMMARY

	December 31, 2015 (unaudited)		June 30, 2016 (unaudited)	
<b>Investments:</b>				
Tantalus Systems Corp. (private company)	\$	-	\$	-
<b>Estimated Fair Value of Investments:</b>	\$	-	\$	-
<b>Net Working Capital:</b>	\$	911.52	\$	911.52
<b>Total Estimated Fair Value of Residual Assets:</b>	\$	911.52	\$	911.52
<b>Shares Previously Issued and Outstanding:</b>		5,949,011		5,949,011
<b>Estimated Fair Value of Receipt Per ExFund 5 Share previously Held <sup>(1)</sup>:</b>	\$	0.0002	\$	0.0002

(1) ESTIMATED FAIR VALUE OF RECEIPT PER EX FUND 5 SHARE IS CALCULATED FOR ILLUSTRATIVE PURPOSES ONLY AND IS SUBJECT TO ADJUSTMENT AND REVISION.

Exceptional Technologies Fund 5 (VCC) Inc.

**Receipt Distribution Summary**

As at June 30, 2016



The following Distribution Summary is intended to provide former shareholders and current Receipt holders of Ex Fund 5 with current information concerning the distributions made from the Residual Assets comprising the Receipts. This Summary will be updated as further Distributions are made to Receipt holders.

**DISTRIBUTION SUMMARY**

<b>Distribution Date</b>	<b>Asset Distributed</b>	<b>Value Distributed for Each 1 Share of ExFund 5 Previously Held</b>	<b>Price Per Distributed Share at Time of Distribution</b>
30-Mar-2007	TIR Systems Ltd. Common Shares	\$0.3081	\$1.56
30-Mar-2007	Vigil Health Solutions Inc. Common Shares	\$0.0270	\$0.04
30-Mar-2007	Receipt for Residual Assets	\$0.1941	N/A
26-Sep-2007	Cash	\$0.11	N/A

Exceptional Technologies Fund 5 (VCC) Inc.

**Receipt Cash Summary**

As at June 30, 2016



<b>CASH RECEIPTS AND DISBURSEMENTS</b>			
<b>Cash – March 31, 2007</b>		\$	69.28
<b>Receipts</b>			
	Disposition of Investments	\$	772,999.47
	Collection of Accounts Receivable	\$	42,358.61
	Interest and Other Income	\$	8,478.57
	<b>Total Receipts</b>	\$	<b>823,836.65</b>
<b>Disbursements</b>			
	Distribution to Shareholders	\$	(654,391.21)
	Payment of ExFund 5 Obligations	\$	(132,497.45)
	Custodial Expenses	\$	(9,623.80)
	Advisory Expenses	\$	(7,069.00)
	<b>Total Disbursements</b>	\$	<b>(803,581.46)</b>
<b>Cash – December 31, 2007</b>		<b>\$</b>	<b>20,324.47</b>
<b>Receipts</b>			
	Interest and Other Income	\$	806.15
	<b>Total Receipts</b>	\$	<b>806.15</b>
<b>Disbursements</b>			
	Custodial Expenses	\$	(10,844.34)
	<b>Total Disbursements</b>	\$	<b>(10,844.34)</b>
<b>Cash – December 31, 2008</b>		<b>\$</b>	<b>10,286.28</b>
<b>Receipts</b>			
	Interest Income	\$	43.39
	<b>Total Receipts</b>	\$	<b>43.39</b>
<b>Disbursements</b>			
	Custodial Expenses	\$	(3,323.12)
	<b>Total Disbursements</b>	\$	<b>(3,323.12)</b>
<b>Cash – December 31, 2009</b>		<b>\$</b>	<b>7,006.55</b>
<b>Receipts</b>			
	Interest Income	\$	-
	<b>Total Receipts</b>	\$	<b>-</b>
<b>Disbursements</b>			
	Custodial Expenses	\$	(2,232.20)
	<b>Total Disbursements</b>	\$	<b>(2,232.20)</b>
<b>Cash – December 31, 2010</b>		<b>\$</b>	<b>4,774.35</b>

Exceptional Technologies Fund 5 (VCC) Inc.

**Receipt Cash Summary**

As at June 30, 2016



<b>Receipts</b>			
	Interest Income	\$	-
	Total Receipts	\$	-
<b>Disbursements</b>			
	Custodial Expenses	\$	(1,679.81)
	Total Disbursements	\$	(1,679.81)
<b>Cash – December 31, 2011</b>		<b>\$</b>	<b>3,094.54</b>
<b>Receipts</b>			
	Interest Income	\$	2.92
	Total Receipts	\$	2.92
<b>Disbursements</b>			
	Custodial Expenses	\$	(869.59)
	Total Disbursements	\$	(869.59)
<b>Cash – December 31, 2012</b>		<b>\$</b>	<b>2,227.87</b>
<b>Receipts</b>			
	Interest Income	\$	16.43
	Total Receipts	\$	16.43
<b>Disbursements</b>			
	Custodial Expenses	\$	(320.22)
	Total Disbursements	\$	(320.22)
<b>Cash – December 31, 2013</b>		<b>\$</b>	<b>1,924.08</b>
<b>Receipts</b>			
	Interest Income	\$	27.42
	Total Receipts	\$	27.42
<b>Disbursements</b>			
	Custodial Expenses	\$	(634.07)
	Total Disbursements	\$	(634.07)
<b>Cash – December 31, 2014</b>		<b>\$</b>	<b>1,317.43</b>
<b>Receipts</b>			
	Interest Income	\$	8.92
	Total Receipts	\$	8.92
<b>Disbursements</b>			
	Custodial Expenses	\$	(414.83)
	Total Disbursements	\$	-
<b>Cash – December 31, 2015</b>		<b>\$</b>	<b>911.52</b>

Exceptional Technologies Fund 5 (VCC) Inc.  
**Receipt Cash Summary**  
As at June 30, 2016



<b>Receipts</b>			
	Interest Income	\$	-
	Total Receipts	\$	-
<b>Disbursements</b>			
	Custodial Expenses	\$	-
	Total Disbursements	\$	-
<b>Cash – June 30, 2016</b>		<b>\$</b>	<b>911.52</b>