

Exceptional Technologies Fund 5 (VCC) Inc.

Receipt Summary

As at June 30, 2014



The following Receipt Summary is unaudited and prepared by Discovery Capital Management Corp., the custodian of the Residual Assets of Exceptional Technologies Fund 5 (VCC) Inc. ("Ex Fund 5"). This Summary is intended to provide former shareholders and current Receipt holders of Ex Fund 5 with current information concerning the Residual Assets comprising the Receipts. This information **SHOULD NOT BE RELIED UPON AS A REPRESENTATION OF THE RECEIPT VALUE** of Ex Fund 5 or for the purposes of determining any other financial measures. In particular, the estimated fair values of the Residual Assets are subject to revision after preparation of this Receipt Summary as and to the extent additional information affecting these estimated fair values becomes available.

RECEIPT SUMMARY

	December 31, 2013 (unaudited)		June 30, 2014 (unaudited)	
Investments:				
Tantalus Systems Corp. (private company)	\$	-	\$	-
Estimated Fair Value of Investments:	\$	-	\$	-
Net Working Capital:	\$	1,924	\$	1,938
Total Estimated Fair Value of Residual Assets:	\$	1,924	\$	1,938
Shares Previously Issued and Outstanding:		5,949,011		5,949,011
Estimated Fair Value of Receipt Per ExFund 5 Share previously Held ⁽¹⁾:	\$	0.0003	\$	0.0003

(1) ESTIMATED FAIR VALUE OF RECEIPT PER EX FUND 5 SHARE IS CALCULATED FOR ILLUSTRATIVE PURPOSES ONLY AND IS SUBJECT TO ADJUSTMENT AND REVISION.

Exceptional Technologies Fund 5 (VCC) Inc.

Receipt Distribution Summary

As at June 30, 2014



The following Distribution Summary is intended to provide former shareholders and current Receipt holders of Ex Fund 5 with current information concerning the distributions made from the Residual Assets comprising the Receipts. This Summary will be updated as further Distributions are made to Receipt holders.

DISTRIBUTION SUMMARY

Distribution Date	Asset Distributed	Value Distributed for Each 1 Share of ExFund 5 Previously Held	Price Per Distributed Share at Time of Distribution
30-Mar-2007	TIR Systems Ltd. Common Shares	\$0.3081	\$1.56
30-Mar-2007	Vigil Health Solutions Inc. Common Shares	\$0.0270	\$0.04
30-Mar-2007	Receipt for Residual Assets	\$0.1941	N/A
26-Sep-2007	Cash	\$0.11	N/A

Exceptional Technologies Fund 5 (VCC) Inc.

Receipt Cash Summary

As at June 30, 2014



CASH RECEIPTS AND DISBURSEMENTS			
Cash – March 31, 2007		\$	69.28
Receipts			
	Disposition of Investments	\$	772,999.47
	Collection of Accounts Receivable	\$	42,358.61
	Interest and Other Income	\$	8,478.57
	Total Receipts	\$	823,836.65
Disbursements			
	Distribution to Shareholders	\$	(654,391.21)
	Payment of ExFund 5 Obligations	\$	(132,497.45)
	Custodial Expenses	\$	(9,623.80)
	Advisory Expenses	\$	(7,069.00)
	Total Disbursements	\$	(803,581.46)
Cash – December 31, 2007		\$	20,324.47
Receipts			
	Interest and Other Income	\$	806.15
	Total Receipts	\$	806.15
Disbursements			
	Custodial Expenses	\$	(10,844.34)
	Total Disbursements	\$	(10,844.34)
Cash – December 31, 2008		\$	10,286.28
Receipts			
	Interest Income	\$	43.39
	Total Receipts	\$	43.39
Disbursements			
	Custodial Expenses	\$	(3,323.12)
	Total Disbursements	\$	(3,323.12)
Cash – December 31, 2009		\$	7,006.55
Receipts			
	Interest Income	\$	-
	Total Receipts	\$	-
Disbursements			
	Custodial Expenses	\$	(2,232.20)
	Total Disbursements	\$	(2,232.20)
Cash – December 31, 2010		\$	4,774.35

Exceptional Technologies Fund 5 (VCC) Inc.

Receipt Cash Summary

As at June 30, 2014



Receipts			
	Interest Income	\$	-
	Total Receipts	\$	-
Disbursements			
	Custodial Expenses	\$	(1,679.81)
	Total Disbursements	\$	(1,679.81)
Cash – December 31, 2011		\$	3,094.54
Receipts			
	Interest Income	\$	2.92
	Total Receipts	\$	2.92
Disbursements			
	Custodial Expenses	\$	(869.59)
	Total Disbursements	\$	(869.59)
Cash – December 31, 2012		\$	2,227.87
Receipts			
	Interest Income	\$	16.43
	Total Receipts	\$	16.43
Disbursements			
	Custodial Expenses	\$	(320.22)
	Total Disbursements	\$	(320.22)
Cash – December 31, 2013		\$	1,924.08
Receipts			
	Interest Income	\$	13.73
	Total Receipts	\$	13.73
Disbursements			
	Custodial Expenses	\$	-
	Total Disbursements	\$	-
Cash – June 30, 2014		\$	1,937.81