

# Discovery Capital Corporation

## Receipt Summary

As at December 31, 2013

The following Receipt Summary is unaudited and prepared by Discovery Capital Management Corp., the custodian of the Residual Assets of Discovery Capital Corporation ("DCC"). This Summary is intended to provide former shareholders and current Receipt holders of DCC with current information concerning the Residual Assets comprising the Receipts. This information **SHOULD NOT BE RELIED UPON AS A REPRESENTATION OF THE RECEIPT VALUE** of DCC or for the purposes of determining any other financial measures. In particular, the estimated fair values of the Residual Assets are subject to revision after preparation of this Receipt Summary as and to the extent additional information affecting these estimated fair values becomes available.

### **RECEIPT SUMMARY**

	June 30, 2013 (unaudited)	December 31, 2013 (unaudited)
<b>Investments:</b>		
Exceptional Technologies Fund 5 (VCC) Inc. (Residual Receipt)	-	-
Tantalus Systems Corp. (private company)	-	-
Noble Iron Inc. (TSX-V : NIR) (formerly Texada Software Inc.)	386,065	239,420
Vigil Health Solutions Inc. (TSX-V : VGL)	39,491	57,920
<b>Estimated Fair Value of Investments:</b>	<b>\$ 425,556</b>	<b>\$ 297,340</b>
<b>Net Working Capital:</b>	<b>\$ 17,702</b>	<b>\$ 17,292</b>
<b>Total Estimated Fair Value of Residual Assets:</b>	<b>\$ 443,258</b>	<b>\$ 314,632</b>
<b>Shares Previously Issued and Outstanding:</b>	<b>50,472,648</b>	<b>50,472,648</b>
<b>Estimated Fair Value of Receipt Per DCC Share previously Held <sup>(1)</sup>:</b>	<b>\$ 0.0088</b>	<b>\$ 0.0062</b>

(1) ESTIMATED FAIR VALUE OF RECEIPT PER DCC SHARE IS CALCULATED FOR ILLUSTRATIVE PURPOSES ONLY AND IS SUBJECT TO ADJUSTMENT AND REVISION.

# Discovery Capital Corporation

## Receipt Distribution Summary

As at December 31, 2013

The following Distribution Summary is intended to provide former shareholders and current Receipt holders of DCC with current information concerning the distributions made from the Residual Assets comprising the Receipts. This Summary will be updated as further Distributions are made to Receipt holders.

### DISTRIBUTION SUMMARY

Distribution Date	Asset Distributed	Value Distributed for Each 1 Share of DCC Previously Held	Price Per Distributed Share at Time of Distribution
14-Sep-2007	Cash	\$0.1575	N/A
14-Sep-2007	Receipt for Residual Assets	\$0.0779	N/A
31-May-2010	Cash	\$0.003963	N/A

# Discovery Capital Corporation

## Receipt Cash Summary

As at December 31, 2013

<b><u>CASH RECEIPTS AND DISBURSEMENTS</u></b>			
<b>Cash – September 14, 2007</b>		\$	130,284.05
<b>Receipts</b>			
	Collection of Receivables	\$	10,843.85
	Interest and Other Income		37,135.66
	Shareholder Distribution Received from Exceptional Technologies Fund 5 (VCC) Inc.		99,351.23
	<b>Total Receipts</b>	\$	<b>147,330.74</b>
<b>Disbursements</b>			
	Conversion of Texada Software Inc. Interest into Shares	\$	(25,028.45)
	Custodial Expenses		(9,092.74)
	Advisory Expenses (legal, tax)		(7,069.01)
	<b>Total Disbursements</b>	\$	<b>(41,190.20)</b>
<b>Cash – December 31, 2007</b>		\$	<b>236,424.59</b>
<b>Receipts</b>			
	Disposition of BC Discovery Fund Shares	\$	24,050.00
	Interest and Other Income		34,302.65
	<b>Total Receipts</b>	\$	<b>58,352.65</b>
<b>Disbursements</b>			
	Investment in Circon Systems	\$	(75,000.00)
	Investment in Texada Software Inc.		(100,000.00)
	Custodial Expenses		(17,993.99)
	<b>Total Disbursements</b>	\$	<b>(192,993.99)</b>
<b>Cash – December 31, 2008</b>		\$	<b>101,783.25</b>
<b>Receipts</b>			
	Interest and Other Income	\$	2,078.16
	<b>Total Receipts</b>	\$	<b>2,078.16</b>
<b>Disbursements</b>			
	Custodial Expenses	\$	(10,028.75)
	<b>Total Disbursements</b>	\$	<b>(10,028.75)</b>
<b>Cash – December 31, 2009</b>		\$	<b>93,832.66</b>

<b>Receipts</b>			
	Sale of CardioComm Solutions Inc.	\$	146,754.36
	Total Receipts	\$	146,754.36
<b>Disbursements</b>			
	Custodial Expenses	\$	(13,652.89)
	Distribution to Receiptholders	\$	(199,993.27)
	Total Disbursements	\$	(213,646.16)
<b>Cash – December 31, 2010</b>		<b>\$</b>	<b>26,940.86</b>
<b>Receipts</b>			
	Interest and Other Income	\$	-
	Total Receipts	\$	-
<b>Disbursements</b>			
	Custodial Expenses	\$	(7,880.44)
	Total Disbursements	\$	(7,880.44)
<b>Cash – December 31, 2011</b>		<b>\$</b>	<b>19,060.42</b>
<b>Receipts</b>			
	Interest and Other Income	\$	23.92
	Total Receipts	\$	23.92
<b>Disbursements</b>			
	Custodial Expenses	\$	(1,415.59)
	Total Disbursements	\$	(1,415.59)
<b>Cash – December 31, 2012</b>		<b>\$</b>	<b>17,668.75</b>
<b>Receipts</b>			
	Interest and Other Income	\$	521.97
	Total Receipts	\$	521.97
<b>Disbursements</b>			
	Custodial Expenses	\$	(898.98)
	Total Disbursements	\$	(898.98)
<b>Cash – December 31, 2013</b>		<b>\$</b>	<b>17,291.74</b>