

Discovery Capital Corporation

Receipt Summary

As at June 30, 2009

The following Receipt Summary is unaudited and prepared by Discovery Capital Management Corp., the custodian of the Residual Assets of Discovery Capital Corporation ("DCC"). This Summary is intended to provide former shareholders and current Receipt holders of DCC with current information concerning the Residual Assets comprising the Receipts. This information SHOULD NOT BE RELIED UPON AS A REPRESENTATION OF THE RECEIPT VALUE of DCC or for the purposes of determining any other financial measures. In particular, the estimated fair values of the Residual Assets are subject to revision after preparation of this Receipt Summary as and to the extent additional information affecting these estimated fair values becomes available.

RECEIPT SUMMARY

	December 31, 2008 (unaudited)	June 30, 2009 (unaudited)
Investments:		
CardioComm Solutions Inc. (TSX-V : EKG)	\$ 51,622	\$ 90,338
Exceptional Technologies Fund 5 (VCC) Inc. (Residual Receipt)	38,386	31,160
Idelix Software Inc. (private company)	180,000	-
Tantalus Systems Corp. (private company)	2,010,030	2,010,030
Teltronics Inc. (OTCBB : TELT)	6,277	28,603
Texada Software Inc. (TSX-V : TXS)	103,526	88,004
Vigil Health Solutions Inc. (TSX-V : VGL)	105,310	131,637
Estimated Fair Value of Investments:	\$ 2,495,151	\$ 2,379,772
Net Working Capital:	\$ 101,783	\$ 103,323
Total Estimated Fair Value of Residual Assets:	\$ 2,596,934	\$ 2,483,095
Shares Previously Issued and Outstanding:	50,472,648	50,472,648
Estimated Fair Value of Receipt Per DCC Share previously Held ⁽¹⁾:	\$ 0.0515	\$ 0.0492

(1) ESTIMATED FAIR VALUE OF RECEIPT PER DCC SHARE IS CALCULATED FOR ILLUSTRATIVE PURPOSES ONLY AND IS SUBJECT TO ADJUSTMENT AND REVISION.

Discovery Capital Corporation

Receipt Distribution Summary

As at June 30, 2009

The following Distribution Summary is intended to provide former shareholders and current Receipt holders of DCC with current information concerning the distributions made from the Residual Assets comprising the Receipts. This Summary will be updated as further Distributions are made to Receipt holders.

DISTRIBUTION SUMMARY

Distribution Date	Asset Distributed	Value Distributed for Each 1 Share of DCC Previously Held	Price Per Distributed Share at Time of Distribution
14-Sep-2007	Cash	\$0.1575	N/A
14-Sep-2007	Receipt for Residual Assets	\$0.0779	N/A

Discovery Capital Corporation

Receipt Cash Summary

As at June 30, 2009

<u>CASH RECEIPTS AND DISBURSEMENTS</u>			
Cash – September 14, 2007		\$	130,284.05
Receipts			
	Collection of Receivables	\$	10,843.85
	Interest and Other Income		37,135.66
	Shareholder distribution received from liquidation of Exceptional Technologies Fund 5 (VCC) Inc.		99,351.23
	Total Receipts	\$	147,330.74
Disbursements			
	Conversion of Texada Software Inc. interest into shares	\$	(25,028.45)
	Custodial expenses		(9,092.74)
	Advisory expenses (legal, tax)		(7,069.01)
	Total Disbursements	\$	(41,190.20)
Cash – December 31, 2007		\$	236,424.59
Receipts			
	Disposition of BC Discovery Fund shares	\$	24,050.00
	Interest and Other Income		16,749.03
	Total Receipts	\$	40,799.03
Disbursements			
	Investment in Circon Systems	\$	(75,000.00)
	Custodial expenses		(687.99)
	Total Disbursements	\$	(75,687.99)
Cash – June 30, 2008		\$	201,535.63
Receipts			
	Interest and Other Income	\$	17,553.62
	Total Receipts	\$	17,553.62
Disbursements			
	Investment in Texada Software Inc.	\$	(100,000.00)
	Custodian expenses		(17,306.00)
	Total Disbursements	\$	(117,306.00)
Cash – December 31, 2008		\$	101,783.25

Receipts			
	Interest and Other Income	\$	2,078.16
	Total Receipts	\$	2,078.16
Disbursements			
	Custodian expenses	\$	(538.16)
	Total Disbursements	\$	(538.16)
Cash – June 30, 2009		\$	103,323.25